# JPMORGAN CHASE & CO.

Political Engagement Report

#### Introduction

JPMorgan Chase believes that responsible corporate citizenship demands a strong commitment to a healthy and informed democracy through civic and community involvement. Because of the potential impact public policy can have on our businesses, employees, communities and customers, we engage with policymakers in order to advance and protect the long-term interests of the Firm.

This Report contains information supplemental to the Firm's Political Engagement and Public Policy statement for calendar year 2023.

### Corporate Ballot Initiative Payments

The firm made no corporate payments to support or oppose a ballot initiative during the calendar year. A semiannual supplement to this section will be posted to our website in the event the Firm makes such a payment in the first half of a calendar year.

Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
ALABAMA		•	,,	
Britt	Katie	R	Federal Senate	\$5,000.00
Sewell	Terri	D	Federal House	\$2,000.00
ARIZONA				
Bravo	Flavio	D	State Senate	\$500.00
Hendrix	Laurin	R	State House	\$500.00
Hernandez	Melody	D	State House	\$500.00
Hobbs	Katie	D	Governor	\$5,400.00
Hodge	Kesha	D	City Council, Phoenix	\$1,000.00
Keating	Randy	D	City Council, Phoenix	\$500.00
Marsh	Christine	D	State Senate	\$500.00
Mesnard	Javan	R	State Senate	\$500.00
Ortiz	Analise	D	State House	\$500.00
Petersen	Warren	R	State Senate	\$1,000.00
Shope	Thomas	R	State Senate	\$500.00
Sinema	Kyrsten	I	Federal Senate	\$5,000.00
Stanton	Greg	D	Federal House	\$1,000.00
Wilmeth	Justin	R	State House	\$511.73
Woods	Corey	D	Mayor, Tempe	\$500.00
Arizona Democratic Legislative Campaign Committee		D	State Party Committee	\$2,500.00
Arizona Republican Legislative Victory Fund		R	State Party Committee	\$2,500.00
Greater Phoenix Chamber PAC			State PAC	\$5,000.00
ADVANCAC				
<u>ARKANSAS</u> Hill	J. French	R	Federal House	\$5,000.00
Womack	Stephen	R	Federal House	\$2,500.00
Westerman	Bruce	R	Federal House	\$3,000.00
Westerman	Diuce	IX	r ederal riouse	ψ3,000.00
CALIFORNIA				
Aguiar-Curry	Cecilia	D	State House	\$2,000.00
Aguilar	Peter	D	Federal House	\$2,500.00
Ashby	Angelique	D	State Senate	\$2,000.00
Barragan	Nanette	D	Federal House	\$1,000.00
Bauer-Kahan	Rebecca	D	State House	\$2,000.00
Bonta	Mia	D	State House	\$2,000.00
Bryan	Isaac	D	State House	\$1,500.00
Chen	Phillip	R	State House	\$1,500.00
Chu	Judy	D	Federal House	\$2,000.00
Fong	Mike	D	State House	\$2,000.00
Gabriel	Jesse	D	State House	\$2,000.00
Grayson	Timothy	D	State House	\$2,500.00
Haney	Matt	D	State House	\$2,000.00
Irwin	Jacqui	D	State House	\$2,000.00
Kim	Young	R	Federal House	\$1,500.00
Laird	John	D	State Senate	\$2,000.00
Limon	Monique	D	State Senate	\$2,500.00
Low	Evan	D	State House	\$2,000.00
McCarthy	Kevin	R	Federal House	\$5,000.00
Niello	Roger	R	State Senate	\$2,000.00
Pacheco	Blanca	D	State House	\$2,000.00
Panetta	James	D	Federal House	\$2,000.00
Papan	Diane	D	State House	\$2,000.00
Peters	Scott	D	Federal House	\$1,000.00
Rivas	Robert	D	State House	\$3,000.00
Rubio	Susan	D	State Senate	\$2,000.00

State Number   Stat	Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
Sanchez		Rlanca	=		
Steel   Michelle   R					
Takeno					
Torres					
Norma					
Name	•				
Neguse					
Neguse   Joe   Deferration   State Pace	_				
Pequise	Wilson	LOII	Ь	State House	φ2,000.00
Petersen	COLORADO				
Notesta	Neguse	Joe	D	Federal House	\$2,000.00
Shyder         Marc         D         State House         \$450.00           All Together Colorado         D         527 Political Organization         \$3,151.58           Colorado Way Forward         D         State PAC         \$2,500.00           New Day Colorado Fund         R         State PAC         \$2,500.00           Senate Majority Fund         S         \$27 Political Organization         \$3,151.00           CONNECTION           Himse         James         D         Federal House         \$5,000.00           Larson         John         D         Federal House         \$10,000.00           Larson         John         D         Federal House         \$10,000.00           Delaware Bankers Association PAC (DELBANKPAC) - State Account         State PAC         \$5,000.00           Delaware Bankers Association PAC (DELBANKPAC) - State Account         State Party Committee         \$5,000.00           FLORIDA           Albritton         Ben         R         State Party Committee         \$100.00           Bilirakis         Gus         R         Federal House         \$1,000.00           Borrero         David         R         Federal House         \$1,000.00           Borrera	Pettersen	Brittany	D	Federal House	\$3,500.00
All Together Colorado	Roberts	Dylan	D	State Senate	\$450.00
D	Snyder	Marc	D	State House	\$450.00
New Day Colorado Fund   R   State PAC   \$2,500.00	All Together Colorado		D	527 Political Organization	\$3,151.59
Senate Majority Fund	Colorado Way Forward		D	State PAC	\$2,500.00
CONNECTICUT	New Day Colorado Fund		R	State PAC	\$2,500.00
Himes	Senate Majority Fund		R	527 Political Organization	\$3,151.00
Himes	CONNECTICUT				
Delaware   Delaware		James	D	Federal House	\$5,000,00
DELAWARE   Blunt Rochester					• ,
Blunt Rochester	Larson	John	Б	i ederal riodse	ψ1,500.00
State PAC   S5,000.00	<u>DELAWARE</u>				
Delaware Democratic State Committee (Nonfederal)   D   State Party Committee   \$5,000.00	Blunt Rochester	Lisa	D	Federal House	\$10,000.00
FLORIDA	Delaware Bankers Association PAC (DELBANKPAC) - State	Account		State PAC	\$5,000.00
Albritton         Ben         R         State Senate         \$1,000.00           Bilirakis         Gus         R         Federal House         \$1,000.00           Borrero         David         R         State House         \$1,000.00           Buchanan         Vernon         R         Federal House         \$1,000.00           Cabrera         Demi         R         State House         \$1,000.00           Cherfilus-McCormick         Sheila         D         Federal House         \$1,000.00           Davis         Tracie         D         State Senate         \$1,000.00           Donalds         Byron         R         Federal House         \$3,000.00           Duggan         Wyman         R         State Senate         \$1,000.00           Franklin         Gallop         D         State House         \$1,000.00           Garrison         Sam         R         State House         \$1,000.00           Garrison         Sam         R         State House         \$1,000.00           Grall         Erin         R         State House         \$1,000.00           Huschofsky         Christine         D         State Senate         \$1,000.00           Lopez </td <td>Delaware Democratic State Committee (Nonfederal)</td> <td></td> <td>D</td> <td>State Party Committee</td> <td>\$5,000.00</td>	Delaware Democratic State Committee (Nonfederal)		D	State Party Committee	\$5,000.00
Albritton         Ben         R         State Senate         \$1,000.00           Bilirakis         Gus         R         Federal House         \$1,000.00           Borrero         David         R         State House         \$1,000.00           Buchanan         Vernon         R         Federal House         \$1,000.00           Cabrera         Demi         R         State House         \$1,000.00           Cherfilus-McCormick         Sheila         D         Federal House         \$1,000.00           Davis         Tracie         D         State Senate         \$1,000.00           Donalds         Byron         R         Federal House         \$3,000.00           Duggan         Wyman         R         State Senate         \$1,000.00           Franklin         Gallop         D         State House         \$1,000.00           Garrison         Sam         R         State House         \$1,000.00           Garrison         Sam         R         State House         \$1,000.00           Grall         Erin         R         State House         \$1,000.00           Huschofsky         Christine         D         State Senate         \$1,000.00           Lopez </td <td>FLORIDA</td> <td></td> <td></td> <td></td> <td></td>	FLORIDA				
Bilirakis         Gus         R         Federal House         \$1,000.00           Borrero         David         R         State House         \$1,000.00           Buchanan         Vernon         R         Federal House         \$1,000.00           Cabrera         Demi         R         State House         \$1,000.00           Cherfilus-McCormick         Sheila         D         Federal House         \$1,000.00           Davis         Tracie         D         State Senate         \$1,000.00           Donalds         Byron         R         Federal House         \$3,000.00           Donalds         Byron         R         Federal House         \$3,000.00           Donalds         Byron         R         Federal House         \$1,000.00           Dugan         Wyman         R         State Senate         \$1,000.00           Franklin         Gallop         D         State House         \$1,000.00           Garrison         Sam         R         State House         \$1,000.00           Garll         Erin         R         State House         \$1,000.00           Hooper         Ed         R         State House         \$1,000.00           Ingolia		Ben	R	State Senate	\$1.000.00
Borrero         David         R         State House         \$1,000.00           Buchanan         Vernon         R         Federal House         \$1,000.00           Cabrera         Demi         R         State House         \$1,000.00           Cherfilus-McCormick         Sheila         D         Federal House         \$1,000.00           Davis         Tracie         D         State Senate         \$1,000.00           Donalds         Byron         R         Federal House         \$3,000.00           Dugan         Wyman         R         State Senate         \$1,000.00           Franklin         Gallop         D         State House         \$1,000.00           Garrison         Sam         R         State House         \$1,000.00           Garlid         Erin         R         State House         \$1,000.00           Grall         Erin         R         State Senate         \$1,000.00           Hooper         Ed         R         State Senate         \$1,000.00           Hunschofsky         Christine         D         State House         \$1,000.00           Leek         Thomas         R         State House         \$1,000.00           McClure	Bilirakis	Gus		Federal House	
Cabrera         Demi         R         State House         \$1,000.00           Cherfilus-McCormick         Sheila         D         Federal House         \$1,000.00           Davis         Tracie         D         State Senate         \$1,000.00           Donalds         Byron         R         Federal House         \$3,000.00           Duggan         Wyman         R         State Senate         \$1,000.00           Franklin         Gallop         D         State House         \$1,000.00           Garrison         Sam         R         State House         \$1,000.00           Giallombardo         Mike         R         State House         \$1,000.00           Grall         Erin         R         State Senate         \$1,000.00           Hunschofsky         Christine         D         State House         \$1,000.00           Ingoglia         Blaise         R         State House         \$1,000.00           Leek         Thomas         R         State House         \$1,000.00           McClain         R         State House         \$1,000.00           McClure         Lawrence         R         State House         \$1,000.00           Mooney         Jame	Borrero	David	R	State House	\$1,000.00
Cherfilus-McCormick         Sheila         D         Federal House         \$1,000.00           Davis         Tracie         D         State Senate         \$1,000.00           Donalds         Byron         R         Federal House         \$3,000.00           Duggan         Wyman         R         State Senate         \$1,000.00           Franklin         Gallop         D         State House         \$1,000.00           Garrison         Sam         R         State House         \$1,000.00           Gallombardo         Mike         R         State House         \$1,000.00           Grall         Erin         R         State Senate         \$1,000.00           Hooper         Ed         R         State Senate         \$1,000.00           Hunschofsky         Christine         D         State House         \$1,000.00           Ingoglia         Blaise         R         State House         \$1,000.00           Lopez         Vicki         R         State House         \$1,000.00           McClain         Stan         R         State House         \$1,000.00           McClure         Lawrence         R         State House         \$1,000.00           McClure </td <td>Buchanan</td> <td>Vernon</td> <td>R</td> <td>Federal House</td> <td>\$1,000.00</td>	Buchanan	Vernon	R	Federal House	\$1,000.00
Davis         Tracie         D         State Senate         \$1,000.00           Donalds         Byron         R         Federal House         \$3,000.00           Duggan         Wyman         R         State Senate         \$1,000.00           Franklin         Gallop         D         State House         \$1,000.00           Garrison         Sam         R         State House         \$1,000.00           Giallombardo         Mike         R         State House         \$1,000.00           Grall         Erin         R         State Senate         \$1,000.00           Hooper         Ed         R         State Senate         \$1,000.00           Hunschofsky         Christine         D         State House         \$1,000.00           Ingoglia         Blaise         R         State House         \$1,000.00           Leek         Thomas         R         State House         \$1,000.00           McClain         Stan         R         State House         \$1,000.00           McClure         Lawrence         R         State House         \$1,000.00           McClure         Lawrence         R         State House         \$1,000.00           Perez         <	Cabrera	Demi	R	State House	\$1,000.00
Donalds         Byron         R         Federal House         \$3,000.00           Duggan         Wyman         R         State Senate         \$1,000.00           Franklin         Gallop         D         State House         \$1,000.00           Garrison         Sam         R         State House         \$1,000.00           Giallombardo         Mike         R         State House         \$1,000.00           Grall         Erin         R         State Senate         \$1,000.00           Hooper         Ed         R         State Senate         \$1,000.00           Hunschofsky         Christine         D         State House         \$1,000.00           Ingoglia         Blaise         R         State Senate         \$1,000.00           Leek         Thomas         R         State House         \$1,000.00           McClain         Stan         R         State House         \$1,000.00           McClure         Lawrence         R         State House         \$1,000.00           Mconey         James         R         State House         \$1,000.00           Perez         Daniel         R         State House         \$1,000.00           Shoaf         J	Cherfilus-McCormick	Sheila	D	Federal House	\$1,000.00
Duggan         Wyman         R         State Senate         \$1,000.00           Franklin         Gallop         D         State House         \$1,000.00           Garrison         Sam         R         State House         \$1,000.00           Giallombardo         Mike         R         State House         \$1,000.00           Grall         Erin         R         State Senate         \$1,000.00           Hooper         Ed         R         State Senate         \$1,000.00           Hunschofsky         Christine         D         State House         \$1,000.00           Ingoglia         Blaise         R         State House         \$1,000.00           Leek         Thomas         R         State House         \$1,000.00           McClain         Stan         R         State House         \$1,000.00           McClure         Lawrence         R         State House         \$1,000.00           McClure         Lawrence         R         State House         \$1,000.00           Perez         Daniel         R         State House         \$1,000.00           Porras         Juan         R         State House         \$1,000.00           Shoaf         Ja	Davis	Tracie	D	State Senate	\$1,000.00
Franklin         Gallop         D         State House         \$1,000.00           Garrison         Sam         R         State House         \$1,000.00           Giallombardo         Mike         R         State House         \$1,000.00           Grall         Erin         R         State Senate         \$1,000.00           Hooper         Ed         R         State House         \$1,000.00           Hunschofsky         Christine         D         State House         \$1,000.00           Ingoglia         Blaise         R         State Senate         \$1,000.00           Leek         Thomas         R         State House         \$1,000.00           Lopez         Vicki         R         State House         \$1,000.00           McClain         Stan         R         State House         \$1,000.00           McClure         Lawrence         R         State House         \$1,000.00           Mooney         James         R         State House         \$1,000.00           Perez         Daniel         R         State House         \$1,000.00           Shoaf         Jason         R         State House         \$1,000.00           Simon         Corey <td>Donalds</td> <td>Byron</td> <td>R</td> <td>Federal House</td> <td>\$3,000.00</td>	Donalds	Byron	R	Federal House	\$3,000.00
Garrison         Sam         R         State House         \$1,000.00           Giallombardo         Mike         R         State House         \$1,000.00           Grall         Erin         R         State Senate         \$1,000.00           Hooper         Ed         R         State Senate         \$1,000.00           Hunschofsky         Christine         D         State House         \$1,000.00           Ingoglia         Blaise         R         State Senate         \$1,000.00           Leek         Thomas         R         State House         \$1,000.00           Lopez         Vicki         R         State House         \$1,000.00           McClain         Stan         R         State House         \$1,000.00           McClure         Lawrence         R         State House         \$1,000.00           Mooney         James         R         State House         \$1,000.00           Perez         Daniel         R         State House         \$1,000.00           Shoaf         Jason         R         State House         \$1,000.00           Simon         Corey         R         State Senate         \$1,000.00           Steube         Greg	Duggan	Wyman	R	State Senate	\$1,000.00
Giallombardo         Mike         R         State House         \$1,000.00           Grall         Erin         R         State Senate         \$1,000.00           Hooper         Ed         R         State Senate         \$1,000.00           Hunschofsky         Christine         D         State House         \$1,000.00           Ingoglia         Blaise         R         State Senate         \$1,000.00           Leek         Thomas         R         State House         \$1,000.00           Lopez         Vicki         R         State House         \$1,000.00           McClain         Stan         R         State House         \$1,000.00           McClure         Lawrence         R         State House         \$1,000.00           Mooney         James         R         State House         \$1,000.00           Perez         Daniel         R         State House         \$1,000.00           Shoaf         Jason         R         State House         \$1,000.00           Simon         Corey         R         State Senate         \$1,000.00           Steube         Greg         R         Federal House	Franklin	Gallop	D	State House	\$1,000.00
Grall         Erin         R         State Senate         \$1,000.00           Hooper         Ed         R         State Senate         \$1,000.00           Hunschofsky         Christine         D         State House         \$1,000.00           Ingoglia         Blaise         R         State Senate         \$1,000.00           Leek         Thomas         R         State House         \$1,000.00           Lopez         Vicki         R         State House         \$1,000.00           McClain         Stan         R         State Senate         \$1,000.00           McClure         Lawrence         R         State House         \$1,000.00           Mooney         James         R         State House         \$1,000.00           Perez         Daniel         R         State House         \$1,000.00           Porras         Juan         R         State House         \$1,000.00           Shoaf         Jason         R         State House         \$1,000.00           Simon         Corey         R         State Senate         \$1,000.00           Steube         Greg         R         Federal House         \$2,000.00	Garrison	Sam	R	State House	\$1,000.00
Hooper         Ed         R         State Senate         \$1,000.00           Hunschofsky         Christine         D         State House         \$1,000.00           Ingoglia         Blaise         R         State Senate         \$1,000.00           Leek         Thomas         R         State House         \$1,000.00           Lopez         Vicki         R         State House         \$1,000.00           McClain         Stan         R         State Senate         \$1,000.00           McClure         Lawrence         R         State House         \$1,000.00           Mooney         James         R         State House         \$1,000.00           Perez         Daniel         R         State House         \$1,000.00           Porras         Juan         R         State House         \$1,000.00           Shoaf         Jason         R         State House         \$1,000.00           Simon         Corey         R         State Senate         \$1,000.00           Steube         Greg         R         Federal House         \$2,000.00	Giallombardo	Mike	R	State House	\$1,000.00
Hunschofsky         Christine         D         State House         \$1,000.00           Ingoglia         Blaise         R         State Senate         \$1,000.00           Leek         Thomas         R         State House         \$1,000.00           Lopez         Vicki         R         State House         \$1,000.00           McClain         Stan         R         State Senate         \$1,000.00           McClure         Lawrence         R         State House         \$1,000.00           Mooney         James         R         State House         \$1,000.00           Perez         Daniel         R         State House         \$1,000.00           Porras         Juan         R         State House         \$1,000.00           Shoaf         Jason         R         State House         \$1,000.00           Simon         Corey         R         State Senate         \$1,000.00           Steube         Greg         R         Federal House         \$2,000.00	Grall	Erin	R	State Senate	\$1,000.00
Ingoglia         Blaise         R         State Senate         \$1,000.00           Leek         Thomas         R         State House         \$1,000.00           Lopez         Vicki         R         State House         \$1,000.00           McClain         Stan         R         State Senate         \$1,000.00           McClure         Lawrence         R         State House         \$1,000.00           Mooney         James         R         State House         \$1,000.00           Perez         Daniel         R         State House         \$1,000.00           Porras         Juan         R         State House         \$1,000.00           Shoaf         Jason         R         State House         \$1,000.00           Simon         Corey         R         State Senate         \$1,000.00           Steube         Greg         R         Federal House         \$2,000.00	Hooper	Ed	R	State Senate	\$1,000.00
Leek         Thomas         R         State House         \$1,000.00           Lopez         Vicki         R         State House         \$1,000.00           McClain         Stan         R         State Senate         \$1,000.00           McClure         Lawrence         R         State House         \$1,000.00           Mooney         James         R         State House         \$1,000.00           Perez         Daniel         R         State House         \$1,000.00           Porras         Juan         R         State House         \$1,000.00           Shoaf         Jason         R         State House         \$1,000.00           Simon         Corey         R         State Senate         \$1,000.00           Steube         Greg         R         Federal House         \$2,000.00	Hunschofsky	Christine	D	State House	\$1,000.00
Lopez         Vicki         R         State House         \$1,000.00           McClain         Stan         R         State Senate         \$1,000.00           McClure         Lawrence         R         State House         \$1,000.00           Mooney         James         R         State House         \$1,000.00           Perez         Daniel         R         State House         \$1,000.00           Porras         Juan         R         State House         \$1,000.00           Shoaf         Jason         R         State House         \$1,000.00           Simon         Corey         R         State Senate         \$1,000.00           Steube         Greg         R         Federal House         \$2,000.00	Ingoglia	Blaise	R	State Senate	\$1,000.00
McClain         Stan         R         State Senate         \$1,000.00           McClure         Lawrence         R         State House         \$1,000.00           Mooney         James         R         State House         \$1,000.00           Perez         Daniel         R         State House         \$1,000.00           Porras         Juan         R         State House         \$1,000.00           Shoaf         Jason         R         State House         \$1,000.00           Simon         Corey         R         State Senate         \$1,000.00           Steube         Greg         R         Federal House         \$2,000.00	Leek	Thomas	R	State House	\$1,000.00
McClure         Lawrence         R         State House         \$1,000.00           Mooney         James         R         State House         \$1,000.00           Perez         Daniel         R         State House         \$1,000.00           Porras         Juan         R         State House         \$1,000.00           Shoaf         Jason         R         State House         \$1,000.00           Simon         Corey         R         State Senate         \$1,000.00           Steube         Greg         R         Federal House         \$2,000.00	Lopez	Vicki	R	State House	\$1,000.00
McClure         Lawrence         R         State House         \$1,000.00           Mooney         James         R         State House         \$1,000.00           Perez         Daniel         R         State House         \$1,000.00           Porras         Juan         R         State House         \$1,000.00           Shoaf         Jason         R         State House         \$1,000.00           Simon         Corey         R         State Senate         \$1,000.00           Steube         Greg         R         Federal House         \$2,000.00		Stan		State Senate	
Mooney         James         R         State House         \$1,000.00           Perez         Daniel         R         State House         \$1,000.00           Porras         Juan         R         State House         \$1,000.00           Shoaf         Jason         R         State House         \$1,000.00           Simon         Corey         R         State Senate         \$1,000.00           Steube         Greg         R         Federal House         \$2,000.00	McClure	Lawrence	R	State House	
Perez         Daniel         R         State House         \$1,000.00           Porras         Juan         R         State House         \$1,000.00           Shoaf         Jason         R         State House         \$1,000.00           Simon         Corey         R         State Senate         \$1,000.00           Steube         Greg         R         Federal House         \$2,000.00	Mooney	James	R	State House	
Porras         Juan         R         State House         \$1,000.00           Shoaf         Jason         R         State House         \$1,000.00           Simon         Corey         R         State Senate         \$1,000.00           Steube         Greg         R         Federal House         \$2,000.00	-				
Shoaf         Jason         R         State House         \$1,000.00           Simon         Corey         R         State Senate         \$1,000.00           Steube         Greg         R         Federal House         \$2,000.00	Porras	Juan		State House	
Simon         Corey         R         State Senate         \$1,000.00           Steube         Greg         R         Federal House         \$2,000.00					
SteubeGregRFederal House\$2,000.00					
		=			
		=			

#### 2023

## JPMorgan Chase & Co.

#### Employee Political Action Committees

Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
Florida Bankers Association PAC (Non-Federal)			State PAC	\$10,000.00
Republican Party of Florida (Nonfederal)		R	State Party Committee	\$40,000.00
GEORGIA				
Bishop	Sanford	D	Federal House	\$2,500.00
Brass	Matthew	R -	State Senate	\$1,000.00
Burns	Jon	R -	State House	\$1,000.00
Carr	Christopher	R -	Attorney General	\$1,000.00
Douglas	Demetrius	D	State House	\$500.00
Efstration	Chuck	R	State House	\$500.00
Ferguson	A. Drew	R	Federal House	\$2,000.00
Gooch	Steve	R	State Senate	\$1,000.00
Halpern	Sonya	D	State Senate	\$500.00
Kennedy	John	R	State Senate	\$1,000.00
Mitchell	William	D	State House	\$500.00
Rhodes	Trey	R	State House	\$500.00
Scott	David	D	Federal House	\$3,000.00
Summers	Carden	R	State Senate	\$2,000.00
Washburn	Dale	R -	State House	\$500.00
Williams	Nikema	D	Federal House	\$1,000.00
Williams	Noel	R	State House	\$1,000.00
Williamson	Bruce	R	State House	\$1,000.00
II I INOIS				
ILLINOIS Bost	Michael	R	Federal House	\$1,000.00
Buckner	Kambium	D	State House	\$500.00
Budzinski	Nikki	D	Federal House	\$2,500.00
Casten	Sean	D	Federal House	\$2,500.00
Castro	Cristina	D	State Senate	\$500.00
Conway	Bill	D	City Aldeman, Chicago	\$1,000.00
Croke	Margaret	D	State House	\$500.00
Curran	John	R	State Senate	\$1,000.00
Davis	Danny	D	Federal House	\$1,000.00
Ervin	Jason	D	City Alderman, Chicago	\$250.00
Evans	Marcus	D	State House	\$500.00
Feigenholtz	Sara	D	State House	\$500.00
Foster	Bill	D	Federal House	\$5,000.00
Gong-Gershowitz	Jennifer	D	State House	\$500.00
Harmon	Don	D	State Senate	\$1,000.00
Jackson	Jonathan	D	Federal House	\$1,000.00
Kelly	Robin	D	Federal House	\$3,000.00
Krishnamoorthi	S. Raja	D	Federal House	\$1,500.00
LaHood	Darin	R	Federal House	\$3,000.00
Martwick	Robert	D	State Senate	\$500.00
McCombie	Tony	R	State House	\$1,000.00
Quigley	Michael	D	Federal House	\$5,000.00
Rita	Robert	D	State House	\$500.00
Schakowsky	Janice	D	Federal House	\$2,000.00
Schneider	Bradley	D	Federal House	\$3,000.00
Spain	Ryan	R	State House	\$500.00
Tarver	Curtis	D	State House	\$500.00
Walker	Mark	D	State House	\$500.00
Welch	Emanuel	D	State House	\$1,000.00
Williams	Jawaharial	D	State House	\$250.00

#### INDIANA

Candidate/Committee Name	D. duia	Party	Type of Committee / Office Sought	Amount
Bray	Rodric	R	State Senate	\$2,500.00
Carton	Andre	D	Federal House	\$3,000.00
Garten	Chris	R	State Senate	\$1,000.00
Houghin	Erin	R	Federal House	\$5,000.00
Senate Majority Campaign Committee (Nonfederal)		R	State Party Committee	\$2,500.00
IOWA				
Feenstra	Randy	R	Federal House	\$2,500.00
Hinson	Ashley	R	Federal House	\$2,500.00
Nunn	Zach	R	Federal House	\$5,000.00
KANSAS	_	_		
Estes	Ron	R	Federal House	\$1,000.00
Mann	Tracey	R	Federal House	\$2,000.00
KENTUCKY				
Barr	Andy	R	Federal House	\$5,000.00
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LOUISIANA				
Abraham	Mark	R	State Senate	\$750.00
Barrow	Regina	D	State Senate	\$750.00
Boudreaux	Gerald	D	State Senae	\$500.00
Bouie	Joseph	D	State Senate	\$500.00
Carter	Troy	D	Federal House	\$1,000.00
Carter	Gary	D	State Senate	\$500.00
Cloud	Heather	R	State Senate	\$500.00
Connick	Patrick	R	State Senate	\$750.00
Coussan	Jean-Paul	R	State House	\$500.00
DeVillier	Phillip	R	State House	\$500.00
Duplessis	Royce	D	State Senate	\$1,000.00
Echols	Michael	R	State House	\$250.00
Fields	Cleo	D	State Senate	\$750.00
Foil	Franklin	R	State House	\$750.00
Henry	Cameron	R	State Senate	\$750.00
Hensgens	Bob	R	State Senate	\$500.00
Jackson	Katrina	D	State House	\$500.00
Johnson	C. Travis	D	State House	\$250.00
Luneau	Jay	D	State Senate	\$500.00
McMath	Patrick	R	State Senate	\$500.00
Morris	Jay	R	State Senate	\$500.00
Owen	Robert	R	State House	\$500.00
Scalise	Stephen	R	Federal House	\$2,500.00
Wheat	William	R	State House	\$500.00
MARYLAND				
Hoyer	Steny	D	Federal House	\$7,000.00
lvey	Glenn	D	Federal House	\$1,000.00
Mfume	Kweisi	D	Federal House	\$1,000.00
MASSACHUSETTS				
Clark	Katherine	D	Federal House	\$5,000.00
Neal	Richard	D	Federal House	\$5,000.00
MICHIGAN				
Duggan	Michael	D	Mayor, Detroit	\$154.50
Huizenga	William	R	Federal House	\$5,000.00
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Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
Kildee	Daniel	D	Federal House	\$1,500.00
MINIFECTA				
MINNESOTA Emmer	Thomas	R	Federal House	\$5,000.00
Fischbach	Michelle	R	Federal House	\$3,000.00
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MISSISSIPPI				
Thompson	Bennie	D	Federal House	\$1,000.00
Wicker	Roger	R	Federal Senate	\$2,500.00
MISSOURI				
Cleaver	Emanuel	D -	Federal House	\$1,500.00
Luetkemeyer	W. Blaine	R	Federal House	\$7,500.00
Smith	Jason	R	Federal House	\$5,000.00 \$5,000.00
Wagner	Ann	R	Federal House	\$5,000.00
<u>MONTANA</u>				
Tester	Jon	D	Federal Senate	\$5,000.00
NEBRASKA				
Smith	Adrian	R	Federal House	\$1,000.00
NEVADA	<b>C</b>	<b>D</b>	Fordered House	<b>#4.000.00</b>
Horsford Rosen	Steven	D D	Federal House Federal Senate	\$1,000.00 \$1,000.00
Roseii	Jacky	D	rederal Seriale	φ1,000.00
NEW HAMPSHIRE				
Kuster	Ann	D	Federal House	\$5,000.00
NEW JERSEY				
Gottheimer	Joshua	D	Federal House	\$5,000.00
Payne	Donald	D	Federal House	\$1,000.00
NEW YORK				
Addabbo	Joseph	D	State Senate	\$500.00
Aubry	Jeffrion	D	State House	\$250.00
Bailey	Jamaal	D	State Senate	\$500.00
Barclay	William	R	State House	\$250.00
Benedetto	Michael	D	State House	\$250.00
Borrello	George	R	State Senate	\$250.00
Burdick	Chris	D	State House	\$250.00
Chu	lwen	D	State Senate	\$250.00
Clarke	Yvette	D	Federal House	\$1,000.00
Comrie	Leroy	D	State Senate	\$500.00
Cooney Cruz	Jeremy Catalina	D D	State Senate State House	\$500.00 \$500.00
Cunningham	Brian	D	State House	\$250.00
Davila	Maritza	D	State House	\$250.00
Dilan	Erik	D	State House	\$500.00
Dinowitz	Jeffrey	D	State House	\$250.00
Fahy	Patricia	D	State House	\$250.00
Felder	Simcha	D	State Senate	\$250.00
Garbarino	Andrew	R	Federal House	\$3,000.00
Gianaris	Michael	D	State Senate	\$1,250.00
Gounardes	Andrew	D	State Senate	\$500.00
Harckham	Peter	D	State Senate	\$500.00

Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
Heastie	Carl	D	State House	\$1,500.00
Higgins	Brian	D	Federal House	\$2,500.00
Hinchey	Michelle	D	State Senate	\$250.00
Hochul	Kathleen	D	Governor	\$9,000.00
Hunter	Pamela	D	State House	\$750.00
Jeffries	Hakeem	D	Federal House	\$5,000.00
Kavanagh	Brian	D	State Senate	\$500.00
Kennedy	Timothy	D	State Senate	\$500.00
Krueger	Liz	D	State Senate	\$500.00
Lawler	Michael	R	Federal House	\$4,000.00
Liu	John	D	State Senate	\$250.00
Malliotakis	Nicole	R	Federal House	\$2,000.00
Mannion	John	D	State Senate	\$250.00
Mayer	Shelley	D	State Senate	\$500.00
Meeks	Desmond	D	State House	\$250.00
Meeks	Gregory	D	Federal House	\$3,000.00
Meng	Grace	D	Federal House	\$1,000.00
Molinaro	Marcus	R	Federal House	\$1,500.00
Morelle	Joseph	D	Federal House	\$2,000.00
Ortt	Robert	R	State Senate	\$250.00
Parker	Kevin	D	State Senate	\$500.00
Pheffer Amato	Stacey	D	State House	\$250.00
Ramos	Jessica	D	State Senate	\$500.00
Ryan	Sean	D	State Senate	\$250.00
Sayegh	Nader	D	State House	\$250.00
Shimsky	Maryjane	D	State House	\$250.00
Sillitti	Gina -	D	State House	\$250.00
Simone	Tony	D	State House	\$500.00
Skoufis	James	D	State Senate	\$250.00
Solages	Michaelle	D D	State House State Senate	\$250.00 \$250.00
Stavisky Stewart-Cousins	Toby Ann Andrea	D	State Senate	\$1,500.00
Tenney	Claudia	R	Federal House	\$3,000.00
Torres	Ritchie	D	Federal House	\$2,000.00
Bronx Democratic County Committee (Non-Federal)	Michie	D	County Party Committee	\$500.00
NYS Democratic Assembly Campaign Committee		D	State Party Committee	\$7,500.00
NYS Democratic Senate Campaign Committee		D	State Party Committee	\$7,500.00
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NORTH CAROLINA				
Adams	Alma	D	Federal House	\$1,000.00
McHenry	Patrick	R	Federal House	\$7,500.00
Nickel	Wiley	D	Federal Senate	\$4,500.00
NORTH DAKOTA				
Cramer	Kevin	R	Federal Senate	\$2,500.00
OHIO.		5		<b>A</b> 4.000.55
Beatty	Joyce	D	Federal House	\$4,000.00
Brown	Shontel	D	Federal House	\$1,000.00
Carey	Mike	R R	Federal House State Senate	\$4,000.00
Gavarone Ginther	Theresa Andrew	R D		\$1,500.00 \$2,500.00
Hardin	Shannon	D	Mayor, Columbus City Council, Columbus	\$4,000.00
Huffman	Matt	R	State Senate	\$2,000.00
Jordan	James	R	Federal House	\$2,000.00
Joyce	David	R	Federal House	\$1,000.00
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Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
LaRe	Jeff	R	State House	\$2,500.00
McColley	Robert	R	State Senate	\$1,500.00
Pizzulli	Justin	R	State House	\$1,000.00
Schuring	J. Kirk	R	State House	\$1,500.00
Stephens	Jason	R	State House	\$3,000.00
Sykes	Emilia	D	Federal House	\$1,000.00
Wenstrup	Brad	R	Federal House	\$1,000.00
Ohio House Republican Alliance	Diau	R	State Party Committee	\$2,500.00
Republican Senate Campaign Committee		R	State Party Committee	\$1,000.00
Republicali dellate dampaign delimitate		1	State 1 arty Committee	ψ1,000.00
OKLAHOMA				
Cole	Thomas	R	Federal House	\$2,500.00
Hern	Kevin	R	Federal House	\$1,000.00
Lucas	Frank	R	Federal House	\$2,500.00
PENNSYLVANIA  Poulo	Brendan	D	Federal House	<b>#2.000.00</b>
Boyle				\$2,000.00
Casey	Robert	D	Federal Senate	\$2,500.00
Evans	Dwight	D	Federal House	\$1,000.00
Fitzpatrick	Brian	R	Federal House	\$2,000.00
Smucker	Lloyd	R	Federal House	\$1,000.00
Thompson	Glenn	R	Federal House	\$4,500.00
Pennsylvania Bankers Public Affairs Committee (PaBPAC)	- Non-Federal		State PAC	\$5,000.00
RHODE ISLAND				
Magaziner	Seth	D	Federal House	\$1,000.00
SOUTH CAROLINA				
Clyburn	James	D	Federal House	\$7,500.00
Timmons	William	R	Federal House	\$2,000.00
SOUTH DAKOTA				
Johnson	Duetu	R	Federal House	\$4,000.00
Rounds	Dusty M. Michael	R	Federal Senate	\$2,500.00
Rounus	W. Wilchaei	K	redetal Seriale	\$2,500.00
TENNESSEE				
Blackburn	Marsha	R	Federal Senate	\$5,000.00
Kustoff	David	R	Federal House	\$3,000.00
<u>TEXAS</u>				
Arrington	Jodey	R	Federal House	\$2,000.00
Crockett	Jasmine	D	Federal House	\$2,000.00
Fletcher	Elizabeth	D	Federal House	\$1,000.00
Gonzales	Tony	R	Federal House	\$1,000.00
Gonzalez	Vicente	D	Federal House	\$5,000.00
Johnson	Nathan	D	State Senate	\$1,000.00
McCaul	Michael	R	Federal House	\$1,500.00
Van Duyne	Elizabeth	R	Federal House	\$1,000.00
Veasey	Marc	D	Federal House	\$1,000.00
Texas Association of Business PAC (TXBIZPAC)			State PAC	\$5,000.00
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UTAH		_		A:
Moore	Blake	R	Federal House	\$1,000.00
VIRGINIA				
Batten	Amanda	R	State House	\$500.00
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Candidate/Committee Name		Party	Type of Committee / Office Sought	Amount
Gilbert	C. Todd	R	State House	\$1,000.00
Kilgore	Terry	R	State House	\$500.00
Mason	T. Montgomery	D	State Senate	\$500.00
McDougle	Ryan	R	State Senate	\$500.00
Obenshain	Mark	R	State Senate	\$500.00
Scott	Robert	D	Federal House	\$1,500.00
Scott	Don	D	State House	\$500.00
Sullivan	Richard	D	State House	\$500.00
Surovell	Scott	D	State Senate	\$500.00
Virginia Bankers Association PAC - State Account			State PAC	\$5,000.00
WASHINGTON				
DelBene	Suzan	D	Federal House	\$3,000.00
Kilmer	Derek	D	Federal House	\$2,500.00
McMorris Rodgers	Cathy	R	Federal House	\$2,000.00
Smith	Adam	D	Federal House	\$1,000.00
Strickland	Marilyn	D	Federal House	\$1,000.00
House Democratic Campaign Committee		D	State Party Committee	\$1,200.00
The Kennedy Fund		D	State PAC	\$1,200.00
The Reagan Fund		R	State PAC	\$1,200.00
Senate Republican Campaign Committee		R	State Party Committee	\$1,200.00
WISCONSIN				
Fitzgerald	Scott	R	Federal House	\$5,000.00
Johnson	Cavalier	D	Mayor, Milwaukee	\$1,000.00
Moore	Gwendolynne	D	Federal House	\$1,500.00
Steil	Bryan	R	Federal House	\$5,000.00
WYOMING				
Barrasso	John	R	Federal Senate	\$2,500.00

### JPMORGAN CHASE & Co.

Candidate/Committee Name	Party	Type of Committee / Office Sought	Amount
NATIONAL PACS & PARTY COMMITTEES			
Alabama First PAC	R	Federal Leadership PAC	\$5,000.00
All Hands Political Action Committee	R	Federal Leadership PAC	\$2,000.00
American Bankers Association PAC (BANKPAC)		Federal PAC	\$5,000.00
American Society Of Travel Advisors, Inc. PAC		Federal PAC	\$2,500.00
American Unity PAC Inc		Federal PAC	\$5,000.00
Ann PAC	R	Federal Leadership PAC	\$5,000.00
Arkansas For Leadership Political Action Committee (ARKPAC)	R	Federal Leadership PAC	\$5,000.00
Bank Policy Institute PAC		Federal PAC	\$5,000.00
Big Sky Opportunity PAC	R	Federal Leadership PAC	\$5,000.00
Blue Dog Political Action Committee		Federal PAC	\$2,500.00
Blue Hen Federal PAC	D	Federal Leadership PAC	\$5,000.00
Blue Nevada PAC	D	Federal Leadership PAC	\$5,000.00
Boots Political Action Committee	R	Federal Leadership PAC	\$1,500.00
Brave PAC	D	Federal Leadership PAC	\$5,000.00
Build America PAC	D	Federal Leadership PAC	\$5,000.00
Building America's Republican Representation PAC	R	Federal Leadership PAC	\$5,000.00
Building Leadership And Inspiring New Enterprise PAC	R	Federal Leadership PAC	\$5,000.00
Building Relationships In Diverse Geographic Environments PAC	D	Federal Leadership PAC	\$5,000.00
Building Up Democracy's Dream	R	Federal Leadership PAC	\$2,500.00
CHC BOLD PAC		Federal PAC	\$5,000.00
CMR Political Action Committee	R	Federal Leadership PAC	\$5,000.00
Common Ground PAC	D	Federal Leadership PAC	\$2,500.00
Common Sense For America PAC	R	Federal Leadership PAC	\$2,500.00
Common Values PAC	R	Federal Leadership PAC	\$5,000.00
Commonsense. Conservative Values PAC	R	Federal Leadership PAC	\$5,000.00
Congressional Black Caucus PAC		Federal PAC	\$5,000.00
Conservatives Harvesting Success PAC	R	Federal Leadership PAC	\$1,000.00
Continuing America's Strength And Security PAC	R	Federal Leadership PAC	\$2,000.00
Dakota PAC	R	Federal Leadership PAC	\$4,000.00
Democratic Attorneys General Association (for membership dues)	D	Attorneys General Association/527	\$25,500.00
Democratic Leadership Campaign Committee (for membership dues)	D	Legislative Leadership Association/527	\$25,000.00
Denali Leadership PAC	R	Federal Leadership PAC	\$1,000.00
DSCC	D	Federal Party Committee	\$15,000.00
Electing Majority Making Effective Republicans	R	Federal Leadership PAC	\$5,000.00
Equality PAC		Federal PAC	\$5,000.00
Fair Shot PAC	D	Federal Leadership PAC	\$5,000.00
Financial Services Forum Political Action Committee	_	Federal PAC	\$5,000.00
Forward Together PAC	D	Federal Leadership PAC	\$5,000.00
Freedom Fund	R	Federal Leadership PAC	\$5,000.00
Getting Stuff Done PAC (GSD-PAC)	D	Federal Leadership PAC	\$5,000.00
Granite Values PAC	D	Federal Leadership PAC	\$2,500.00
House Conservatives Fund	R	Federal Leadership PAC	\$5,000.00
In The Arena PAC	R	Federal Leadership PAC	\$5,000.00
Innovation Political Action Committee	R	Federal Leadership PAC	\$5,000.00
Investment Company Institute Political Action Committee (ICI PAC)		Federal PAC	\$5,000.00
Jersey Values PAC	D	Federal Leadership PAC	\$5,000.00
Jobs Opportunity And New Ideas PAC	R	Federal Leadership PAC	\$5,000.00
Jobs, Education, & Families First Jeff PAC	D	Federal Leadership PAC	\$5,000.00
Leadership And Accountability Are National Keys PAC	R	Federal Leadership PAC	\$4,000.00
Majority Committee PACMc PAC	R	Federal Leadership PAC	\$5,000.00
Making A Difference PAC	D	Federal Leadership PAC	\$1,000.00
Making Investments Toward Conservative Heroes PAC	R	Federal Leadership PAC	\$5,000.00
Moderate Democrats PAC		Federal PAC	\$5,000.00
Motor City PAC	D	Federal Leadership PAC	\$5,000.00
M-PAC	D	Federal Leadership PAC	\$5,000.00
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Mr. Southern Missourian In The House PAC	R	Federal Leadership PAC	\$5,000.00
Narragansett Bay PAC	D	Federal Leadership PAC	\$5,000.00
New Democrat Coalition Action Fund		Federal PAC	\$5,000.00
New Voice PAC	D	Federal Leadership PAC	\$5,000.00
NRCC	R	Federal Party Committee	\$15,000.00
NRSC	R	Federal Party Committee	\$15,000.00
R Senate PAC	R	Federal Leadership PAC	\$5,000.00
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Reclaim America PAC	R	Federal Leadership PAC	\$5,000.00

R	Attorneys General Association/527	\$25,500.00
R	Legislative Leadership Association/527	\$25,500.00
	Federal PAC	\$5,000.00
R	Federal Leadership PAC	\$5,000.00
R	Federal Leadership PAC	\$5,000.00
	Federal PAC	\$5,000.00
	Federal PAC	\$5,000.00
R	Federal Leadership PAC	\$5,000.00
D	Federal Leadership PAC	\$5,000.00
R	Federal Leadership PAC	\$5,000.00
R	Federal Leadership PAC	\$5,000.00
R	Federal Leadership PAC	\$5,000.00
D	Federal Leadership PAC	\$5,000.00
	Federal PAC	\$2,500.00
R	Federal Leadership PAC	\$5,000.00
	Federal PAC	\$5,000.00
	Federal PAC	\$2,500.00
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### **PAC Contribution Disclosure**

During the past two years, there were zero instances where there was substantial misalignment between JPMC PAC political contributions and the policies and initiatives of importance to the Firm, as outlined in JPMorgan Chase & Co.'s Political Engagement and Public Policy (PEPP) Statement.

#### Lobbying

On the state and local level, our Government Relations and Public Policy team (GRPP) lobbies primarily in states in which the Firm has a retail presence or other material business operations. Current information is available about our retail locations.

At the federal level, the Firm makes quarterly filings with the U.S. Congress disclosing GRPP's federal lobbying expenditures and the issues on which they have lobbied. For the past three calendar years, we have reported lobbying expenditures of \$3.31 million in 2023, \$2.83 million in 2022, and \$2.65 million in 2021. Key subjects on which GRPP lobbies include Banking, Financial Services, Cybersecurity, Workforce Development, Small Business, Tax Policy, Veterans Issues and Trade. To review our quarterly filings, visit the Office of the Clerk of the U.S. House of Representatives or the Secretary of the U.S. Senate and search for "JPMorgan Chase Holdings LLC" in the Registrant Name field.

Below is a list of the principal trade associations to which the Firm belongs. We make a reasonable effort to obtain from them the portion of the Firm's payments that are allocated to lobbying each year. Based upon information reported to us for 2023, the amount of the Firm's payments to these organizations attributable to lobbying was approximately \$2.1 million.

- American Bankers Association
- · Bank Policy Institute
- · Business Roundtable
- Consumer Bankers Association
- Financial Services Forum
- Futures Industry Association
- Global Financial Markets Association and affiliates (SIFMA, AFME, and ASIFMA)
- · Institute of International Finance
- International Swaps and Derivatives Association
- Investment Company Institute and ICI Global
- · Mortgage Bankers Association
- · Partnership for New York City
- Structured Finance Industry Group
- UK Finance
- US Chamber of Commerce